



## PROGRAM OUTLINE FOR THE ICSG MEETINGS 22-23 APRIL 2026

### Wednesday, 22 April – Afternoon

14:00 – 17:30

- **Update on Study Groups’ Joint Project “Taxation and Fiscal Policies”** – Dr. Ekpen Omonbude, Dataphyte
- **Joint Study Groups’ Seminar “Availability, Affordability and Adequacy of Energy for Mining and Metals.”**  
Presentations by Mr. Liu Kai (**China ENFI Engineering Corporation, China**), Mr. Tomokazu Shimohori (**JOGMEC, Japan**), Mr. Diego de Souza Araujo Campos (**Embassy of Brazil in Lisbon**), Ms. Adina Georgescu (**European Metals, Belgium**), Mr. Graeme Train (**Trafigura, Switzerland**)

### Wednesday, 22 April – Evening

19:30 – 21:30 **Joint Cocktail Reception at Palacete Virtvs (sponsored by the LME)**

At 19.00, coaches will leave from the Study Group offices to *Palacete Virtvs, R. Júlio de Andrade 5, 1150-206 Lisboa*

### Thursday, 23 April

09:00 – 11:30 **Statistical Committee**

- **ICSG Detailed Copper Production and Usage Forecasts for 2026-2027** – Ms. Ana Rebelo, Director of Market Research and Statistics, ICSG and Mr. Juan Luiz Rodriguez, Manager of Statistical Analysis, ICSG
- **Chinese Copper Industry: Recent Developments and Trends** – Ms Yin Ran, Senior Staff Member, Int. Cooperation Dept., China Nonferrous Metals Industry Association (**CNIA**)
- **Trends in Global Copper Usage** – Mr. Robert Edwards, Principal Analyst Copper Markets, **CRU**
- **Developments in Copper Mine, Smelter and Refinery Projects** – Mr. Juan Luis Rodriguez, Manager of Statistical Analysis, ICSG

11:30 – 13:00 **Industry Advisory Panel (IAP)**

- **Biohydrometallurgy and Circularity** – Ms. Gwénaëlle Guezennec, Senior Researcher in Process Engineering, **BRGM**
- **Copper: Adapting to a New Era of Supply Chains Risk** – Mr. Charles Cooper, Head of Copper Research, **Wood Mackenzie**
- **Mapping the Future: Assessing Seabed Mineral Resources for Responsible Sourcing of Raw Materials and Strategic Security** – Mr. João Carvalho, CEO, **Deep Focus**

14:30 – 16:00 **Environmental and Economic Committee**

- **2026 Recycling Survey and AI Insights Report** – Mr. Acosta, Director of Economics and Environment, **ICSG**
- **The Copper Market Outlook: Supply Challenges, Project Pipeline, and Growth Pathways** – Ms. Martyna Zielinska, Metals & Mining Specialist, **McKinsey and Company**
- **Reducing Subsurface Uncertainty for Deeper and Safer Copper Mining** – Mr. Martin Brown, General Manager, **ITASCA Chile SpA**

16:30 – 17:30 **Standing Committee (governments only)**

- Report of the ICSG Chairperson of the Finance Committee
- Presentation of Audited Accounts for 2025
- Secretariat Activity Report
- Update on the Statistical and Environment and Economic Committees Work Programs