



PROGRAM OUTLINE FOR THE ICSG MEETINGS 7 - 8 OCTOBER 2025

AT ICSG OFFICES

Tuesday 7 October

09.30–12.00 Statistical Committee

- “**ICSG Detailed Copper Production and Usage Forecasts for 2025-2026 and Indicative Forecast for 2027**”: Presentation by Ana Rebelo, Director of Market Research and Statistics, ICSG.
- “**The Accuracy of ICSG Forecasts**”: Presentation by Ana Rebelo, Director of Market Research and Statistics, ICSG
- “**Secondary Copper Smelting and Refining in the World Ex-China**”: Presentation by John Barnes, Principal Analyst Copper, **Project Blue**, United Kingdom
- “**Offshore Wind’s Copper Dependency**”: Presentation by Rameeza Haq Duggal, Senior Market Analyst, **TGS**, United Kingdom

14.00–15.30 Environmental and Economic Committee

- “**Regulatory Developments Survey and 2026 Work Plan**”: Presentation by Fernando Acosta, Director of Economics and Environment, ICSG
- “**The Relevance of Metals in a Geopolitically Tensioned World**”: Presentation by Scott Crooks, Principal Analyst, **Codelco**.
- “**The Polish Natural Resource Landscape: Policy, Permits and Investment Pathways**”: Presentation by Anita Palukiewicz, Attorney at Law, **SSW Solutions**, Poland.
- “**Critical Minerals in the Current Geopolitical Scenario**”: Presentation by Juan Carlos Guajardo, Executive Director, **Plusmining**, Chile.

16.00 – 17.00 Standing Committee (governments only)

17.00 - 17.30 Plenary Session

Wednesday 8 October

09.15 – 10.15 ICSG Secretary-General Voting Session (governments only)

12.00 – 13.00 Special Joint Study Groups’ Session (governments only)

AT ALTIS GRAND HOTEL

14.30 - 18.00 Joint Study Groups’ Seminar “New and Innovative Technologies for Mining and Metals”

Presentations by Ignacio Herraiz Chamorro, Business Development Engineer, **Técnicas Reunidas**, Spain, Atilla Widnell, Managing Director, **Navigate Commodities**, Singapore, Alex Laugharne, Vice President, Metals and Mining Consulting, **Wood Mackenzie**, UK, Carolina Vargas, **TOMRA Mining**, Germany, Charles Davis, Chief Executive Officer, **Earth-i**, UK; Ana Carina Verissimo, Business Development Manager, **EIT Raw Materials**.

19.30 - 21.30 Study Groups’ Cocktail Reception: Museu do Oriente, Lisbon (*coaches will leave Altis Grand Hotel at 19.00*)