



PROGRAM OUTLINE FOR THE ICSG MEETINGS 24 - 25 APRIL 2024

Wednesday 24 April

14.00 - 17.30 Joint Study Groups' Seminar "Responsible Sourcing of Base Metals–Latest Developments"

- Presentations by Michael Lodge, Secretary-General, **International Seabed Authority (ISA)**, Louis Marechal, Conseiller Principal, **Organisation for Economic Co-operation and Development (OECD)**, Alicia Polo y La Borda, Director of Outreach and Research, **Copper Mark**, Mingyou Yang, Responsible Business Manager, **London Metal Exchange (LME)**, Titas Anuskevicius, Policy Officer, **European Commission**, Steve Binks, Senior Director, Regulatory Affairs, **International Lead Association (ILA)**

19.30 - 21.30 Joint Dinner Reception at Kais Restaurant (*sponsored by the LME*), Cais da Viscondessa, Lisbon (*coaches will leave from outside the Study Group offices at 19.00*)

Thursday 25 April

09.00 – 10.00 Standing Committee (governments only)

- Report of the ICSG Chairperson of the Finance Committee
- Presentation of Audited Accounts for 2023
- Secretariat Activity Report

10.00–12.30 Statistical Committee

- **"ICSG Detailed Copper Production and Usage Forecasts for 2024-2025"**: Presentation by Ana Rebelo, Director of Market Research and Statistics, ICSG.
- **"The Outlook for Chinese Copper Supply and Demand"**: Presentation by Cao Mingyue, Deputy Director, **China Nonferrous Metals Industry Association (CNIA)**, China
- **"An Overview of the Copper Industry in Japan"**: Presentation by Shun Yoshimoto, Assistant Manager at the Planning and Co-ordination Department, **Japan Mining Industry Association (JMIA)**, Japan

14.00–15.30 Environmental and Economic Committee

- **"The Challenge of Reaching Zero Carbon and the Potential Impact on Operating and Capital Costs"**: Presentation by Nick Pickens, Research Director Global Mining, **Wood Mackenzie**, UK
- **"Update on 2024 Copper Recycling Survey"**: Presentation by Fernando Acosta, Director of Economics and Environment, ICSG
- **"How to Manage Base Metals' Risk in a Volatile Global Environment"**: Presentation by Robert Fig, Managing Director, **Commodity Risk Management Training and Consultancy**, UK

16.00–17.30 Industry Advisory Panel (IAP)

- **"International Wrought Copper Council (IWCC) Overview and Future Strategy"**: Presentation by Ian Scarlett, President, **International Wrought Copper Council (IWCC)**
- **"Developments in Copper Mine and Refinery Projects"**: Presentation by Juan Luis Rodriguez, Manager of Statistical Analysis, ICSG
- **"World Refined Copper Usage: Trends and Expected Developments"**: Presentation by Robert Edwards, Principal Analyst, **CRU**, London.

17.30 Drinks Reception