



PROGRAM OUTLINE FOR THE ICSG MEETINGS 3 – 4 OCTOBER 2023, LISBON

AT ICSG'S OFFICES

Tuesday 3 October

11.30 - 12.30 ICSG Statistical Committee

- “**ICSG Detailed Copper Production and Usage Forecast for 2023/2024 and Indicative Forecast for 2025**”: Presentation by Ana Rebelo, Director of Market Research and Statistics, ICSG
- “**Overview of the Copper Industry in the United States**”: Presentation by Daniel Flanagan, Mineral Commodity Specialist, **United States Geological Survey (USGS)**.

14.30 - 15.30 ICSG Statistical Committee (cont.)

- “**Developments in the Iranian Copper Industry**”: Presentation by Yeganeh Moazami, International Copper Studies Expert, **National Iranian Copper Industry Co. (Nicico)**, Iran
- “**Outlook for the Copper Concentrates Market**”: Presentation by Ryan Cochrane, Global Head of Research, **IXM**, London
- “**The Accuracy of ICSG Forecasts**”: Presentation by Ana Rebelo, Director of Market Research and Statistics, ICSG

16.00 - 18.00 ICSG Environmental and Economic Committee

- “**Analysis of the Global Situation of Stocks and Flows of Refined Copper**”: presentation by Michael Jansen, Head of Base Metals Proprietary Trading, **Hartree Partners Ltd**, UK,
- “**Survey of Regulatory Developments Affecting Copper**”: Presentation by Carlos Risopatron, Director of Economics and Environment, ICSG
- “**Emerging Mineral Extraction and Processing Technologies with High Copper and Other Metal Recoveries**”: Presentation by Melinda Moore, Chief Executive Officer, **Vinca Technologies**, Singapore

18.00 - 20.00 Joint INSG/ICSG Drinks Reception

Wednesday 4 October

09.30 - 10.30 ICSG Standing Committee (Governments only)

10.30 - 11.00 ICSG Plenary Session

AT THE ALTIS GRAND HOTEL

Wednesday 4 October

14.00 - 17.30 Joint Study Groups' Seminar “**Role of Recycling in Meeting Future Demand for Metals**”

Presentations by Alev Somer, Trade and Environment Director, **Bureau for International Recycling (BIR)**, Liu Wei, President, **China Nonferrous Metals Industry Association (CNIA) Recycling Metal Branch, China**; Joe Pickard, Chief Economist and Director of Commodities, **Institute of Scrap Recycling Industries (ISRI)**, United States; Kamila Slupek, Sustainability Director, **Eurometaux**; Hans Eric Melin, Managing Director, **Circular Energy Storage**, UK; L. Pugazhenthly, Executive Director, **Indian Lead Zinc Development Association (ILZDA)**, India.

19.30 - 21.30 Study Groups' Cocktail Reception (sponsored by the LME), *Museu Medeiros e Almeida*