



INTERNATIONAL COPPER STUDY GROUP

NEW REPORT

A Review of Copper and Copper Alloys Fabrication in North America: Capacity, Output, Perspectives.

Understanding the structure of the copper and copper alloy fabrication sector in North America is particularly relevant at the present time as a consequence of structural changes related to developments in the industrial sectors that use copper products.

This report, prepared by the consultant Mr. Ian Littlewood, summarizes the main findings of an ICSG funded research project that assesses the copper and copper alloy semi-fabrication sector in North America by country and by product type. The study covers the United States, Mexico and Canada. The definition of products within the semi-fabricated product category is that used by the ICSG and industry associations.

For every country, a full analysis is presented along with market information and profiles of key semi-fabricated products, including capacity, output, trade and forecasts. A database of every plant is included containing information about capacity by product as well as current status.

Use of refined copper and the direct use of scrap by semis producers in the region is calculated and the national industrial use of copper is included for each country and compared with the share of fabricated copper output. Trends in the production of specific fabricated products are analyzed by country and conclusions regarding key drivers discussed.

In summary, the findings of this new ICSG research project are an essential read for anyone interested in the future of the North American copper fabrication industry.

A Review of Copper and Copper Alloys Fabrication in North America: | Ian Littlewood

Table of Contents

Executive Summary 1

Introduction 6

Objective 6

Scope 6

Methodology 6

Semis Capacity 7

USA Overview 10

Mexico Overview 13

Canada Overview 15

Wire Rod 17

Copper and Alloy Tube 21

Flat Rolled Products PSS and Alloy PSS 25

Copper and Alloy Rods, Bars & Sections RBS 28

Foundry Castings/Ingots 32

Alloy Wire 36

Copper Chemicals/Powder 39

Copper Foil 42

Semis Production: Refined and Scrap Consumption By Product 44

North American Refined Copper Estimates Compared to Existing ICSG Data 48

USA Overview 50

Mexico Overview 55

Canada Overview 60

Wire Rod 64

Copper Tube 67

Copper Alloy Tube 70

Copper Flat Rolled Products PSS 73

Copper Alloy Flat Rolled Products PSS 76

Copper Rods, Bars & Sections RBS 79

Copper Alloy Rods, Bars & Sections RBS 82

Foundry Castings/Ingots 85

Alloy Wire 88

Copper Chemicals/Powder 91

Copper Foil 94

Copper Semis Consumption 97

USA Overview 101

Mexico Overview 105

Canada Overview 108

Wire Rod 111

Copper Tube 115

Copper Alloy Tube 119

Copper Flat Rolled Products PSS 123

Copper Alloy Flat Rolled Products PSS 127

Copper Rods, Bars & Sections RBS 131

Copper Alloy Rods, Bars & Sections RBS 135

Foundry Castings/Ingots 139

Alloy Wire 143

Copper Chemicals/Powder 147

Copper Foil 151

Copper Semis Trade 155

USA Overview 158

Mexico Overview 163

Canada Overview 168

Wire Rod 173

Copper Tube 182

Copper Alloy Tube 191

Copper Flat Rolled Products PSS 200

Copper Alloy Flat Rolled Products PSS	208
Copper Rods, Bars & Sections RBS	216
Copper Alloy Rods, Bars & Sections RBS	223
Foundry Castings/Ingots	231
Alloy Wire	239
Copper Chemicals/Powder	247
Copper Foil	253
Copper Semis Operating Rates	260
USA Overview	263
Mexico Overview	265
Canada Overview	267
Wire Rod	269
Copper and Alloy Tube	270
Flat Rolled Products PSS and Alloy PSS	271
Copper Alloy Rods, Bars & Sections RBS	272
Foundry Castings/Ingots	273
Alloy Wire	274
Copper Chemicals/Powder	275
Copper Foil	276
Proposals for Improved Reporting to Statistical Agencies	277
USA	277
Outreach Program	277
Statistical Committee	277
Canada	277
Joint USA and Canadian data	277
Mexico	277
Author	279



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North American Semi Manufactured Copper Products Capacity, Output and Perspectives in 2021	€ 500	€ 1000

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