



INTERNATIONAL COPPER STUDY GROUP

NEW REPORT

European Semi Manufactured Copper Products Capacity Operational in 2019

Understanding the structure of the industry using copper in Europe is particularly relevant at the present time as a consequence of structural changes related to slower rates of growth and developments in the industrial sectors that use copper products.

This report, prepared by the UK consultants Oakdene Hollins, summarizes the main findings of an ICSG funded research project that assesses the copper and copper alloy semi-fabrication sector in Europe by country and by product type. The study covers 38 countries i.e. the EU Member States plus Albania, Armenia, Belarus, Georgia, Macedonia, Norway, the Russian Federation, Serbia, Switzerland and Ukraine. The definition of products within the semi-fabricated product category is that used by the ICSG and fabricators industry associations.

For Germany, Italy, France, Poland and Spain, the 5 biggest copper semi-fabricating countries in Europe, a full analysis is presented along with market information and profiles of key actors. For smaller markets, the results of the research are grouped by region and described alongside relevant market data.

An additional product of this report is matrixes for copper wire rod and other semis such as tubes, flat rolls, foil and rod bars showing trade between European countries and the rest of the world.

In summary, the findings of this new ICSG research project are an essential read for anyone interested in the future of the European copper fabrication industry.

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Scope of Report

Geographical scope

The geographical regions covered in this report are listed and clustered as follows:

Big Producers	Central	North Eastern	North Western	South Eastern
France	Austria	Belarus	Denmark	Albania*
Germany	Belgium	Estonia*	Finland	Armenia
Italy	Czech Republic	Latvia*	Ireland*	Bulgaria
Poland	Hungary	Lithuania*	Norway	Croatia
Spain	Luxembourg	Romania	Sweden	Cyprus*
	Netherlands	Russian Federation	United Kingdom	Georgia*
	Portugal	Ukraine		Greece
	Slovakia			Macedonia
	Slovenia			Malta*
	Switzerland			Serbia

Technical scope

Copper (and copper-alloy) semi-fabricated products are produced from refined and/or direct melt scrap, and subsequently used to produce fully fabricated products. For example, wire rod is a semi-fabricated copper products that is then drawn out to produce wire, which can be used as-is or formed into cables

The 7 categories of semi-manufactured products used in this report are:

- Wire-rod and alloy wire;
- RBS (Rods, bars and sections);
- PSS (Plates, sheets and strips);
- Foil;
- Tubes;
- Chemicals, Powders & Flakes;
- Casting & Ingots.



International Copper Study Group Order Form

PUBLICATION	Member Country	Non-Member Country
European Semi Manufactured Copper Products Capacity Operational in 2019	€ 500	€ 1000

NOTE: ICSG members refer to orders originating from institutions based in ICSG member countries. ICSG member countries are: Australia, Brazil, Belgium, Chile, China, Democratic Republic of Congo, Finland, France, Germany, Greece, India, Iran, Italy, Japan, Luxembourg, Mexico, Mongolia, Peru, Poland, Portugal, Russian Fed., Serbia, Spain, Sweden and United States.

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