



## NEW REPORT

### Ex-China Secondary Copper Smelter and Refining Industry Report (Including secondary copper smelter/refinery projects)

Recycling has become an essential and crucial part of the copper industry not only as a complement to primary supply to meet future copper demand but as an important contributor to a sustainable circular economy.

Recognizing the importance of recycling, in 2024 the ICSG decided to commission reports on the secondary smelter and refining industries in China and the rest of the world (ROW).

The report related to China was published in November 2024, and was completed by BGRIMM Lilan Consulting, a Chinese consultant with in-depth knowledge of the Chinese copper industry.

The report related to ROW has now been finalized having been undertaken by Project Blue, a leading, global provider of market intelligence with a team of experts focused on copper recycling issues.

**This report prepared by Project Blue contains a detailed overview of the ex-China (ROW) secondary copper smelter and refining industries. It also examines the outlook for the secondary copper market, with a focus on policies and regulations impacting the supply chain and developments in smelter technologies. (see table of contents below). An excel file with detailed information on ROW secondary copper smelters and refineries on a plant by plant basis, with production capacity projections up to 2029, is also included.**

The report on *Ex-China Secondary Copper Smelter and Refining Industry* is available for sale at a price of €500 (Euros) for orders originating from institutions based in ICSG member countries or €1,000 (Euros) for orders originating from non-member countries. (Order Form on next page)

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PUBLICATION	Member Country*	Non-Member Country*
The ex-China Secondary Copper Smelter and Refining Industry (Including the latest secondary copper smelter/refinery projects)	€ 500	€ 1,000

\* NOTE: ICSG members refer to orders originating from institutions based in ICSG member countries. ICSG member countries are: Australia, Brazil, Belgium, Chile, China, Democratic Republic of Congo, Finland, France, Germany, India, Iran, Italy, Japan, Kazakhstan, Luxembourg, Mexico, Mongolia, Peru, Poland, Portugal, Russian Federation, Serbia, Spain, Sweden and the United States.

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