



PROGRAM OUTLINE FOR THE ICSG MEETINGS 24 - 25 APRIL 2025

Thursday 24 April

14.00 - 17.30 Joint Study Groups' Seminar "The Impact of Policy on Base Metal Trade Flows"

- Presentations by Luz Maria de la Mora, Director, Division on International Trade and Commodities, **UNCTAD**, Natalie Scott-Gray, Senior Metals Analyst, **StoneX**, London, Titas Anuskevicius, Policy Officer, **European Commission**, Beatriz Fernandez, Programme Management Officer, **UN Environment Programme (UNEP)**, Duncan Hobbs, Research Director, **Concord Resources Ltd**, UK, Tomohiro Shiratori, Deputy Director, Metals Strategy Department, **Japan Organisation for Metals and Energy Security (JOGMEC)**, Japan

19.30 - 21.30 Joint Cocktail Reception at Palácio de Tancos (sponsored by the LME), Calçada do Marquês de Tancos 2, Lisbon (coaches will leave from outside the Study Group offices at 19.00)

Friday 25 April

09.00 - 11.30 Statistical Committee

- "ICSG Detailed Copper Production and Usage Forecasts for 2025-2026": Presentation by Ana Rebelo, Director of Market Research and Statistics, ICSG.
- "Update on Developments in the Chinese Copper Industry": Presentation by Cao Mingyue, Director of International Cooperation Department, **China Nonferrous Metals Industry Association (CNIA)**
- "Prospects for Global Copper Demand": Presentation by Robert Edwards, Principal Analyst, Copper Markets, **CRU**, UK
- "Developments in Copper Mine, Smelter and Refinery Projects": Presentation by Juan Luis Rodriguez, Manager of Statistical Analysis, ICSG

11.30 - 13.00 Industry Advisory Panel (IAP)

- "The Outlook for Copper Usage in Data Centres": Presentation by Alice Fox, Associate Director, Commodities Strategy, **Macquarie Group**, London
- "Copper Recycling – Rising Demand and Conflict of Interests": Presentation by Uwe Schmidt, Senior Vice-President, Global Metals Management, **Wieland Group**, Germany
- "International Copper Association New Strategy and Latest Initiatives": Presentation by Géraud Servin, Executive Vice-President Strategy and Operations, **International Copper Association (ICA)**

14.30 - 16.00 Environmental and Economic Committee

- "Navigating ESG in Mineral Supply Chains: Trends, Challenges and Practical Realities" Presentation by Adele Rouleau, Senior Environmental Consultant, **Geosyntec**, UK
- "Revolutionising Mineral Processing: Advancements in Sensor-Based Sorting Technology": Presentation by Carolina Vargas, Sales Manager, **TOMRA Sorting Mining**, Germany
- "Update on the 2025 Copper Recycling Survey": Presentation by Fernando Acosta, Director of Economics and Environment, ICSG
- "Opportunities and Challenges in Argentinian Mining: Navigating the Path to Sustainable Growth": Presentation by Martin Romano, CEO and Founder, **Blue Pampa**, Argentina

16.30 - 17.30 Standing Committee (governments only)

- Report of the ICSG Chairperson of the Finance Committee
- Presentation of Audited Accounts for 2024
- Secretariat Activity Report