



# **International Copper Study Group**

## **New ICSG Report**

### **Copper and Copper Alloys Scrap Supply Survey in the European Union (EU-27) - 2013**

- The study compares EUROSTAT copper scrap exports statistics with volume reported in the UN COMTRADE databases. Differences in numbers are revealed and explanations for these differences are found in official explanations by EUROSTAT and in selected interviews.
- Looking for practical insights and explanations for divergences in the statistics the authors conducted interviews with direct collectors, traders and scrap recyclers. Additional interviews with experts provided insight into the competitive dynamics of the EU copper scrap market.
- The survey covers most of the copper scrap and copper alloys scrap supply chain in Europe, consisting of small and large traders, direct collectors and recyclers of scrap in the EU-27. The consultants contacted 227 companies with a 25% response rate and 58 industry players comprising interviews with copper scrap and alloy scrap traders, recyclers, direct collectors and industry experts.
- The study summarizes the findings from both secondary and primary statistics. One section provides a look into a top down approach to estimate material availability, copper content in trade and the economic logic of copper scrap dismantling.

# **Copper and Copper Alloys Scrap Supply Survey in the European Union (EU-27) - 2013**

## **Contents**

### **Introduction**

- Objectives 5
- Methodology 6
- Definitions and Limitations 6

### **Industry Structure**

- Sample of Interviewed Companies 8
- Segments 9
- Characteristics 11

### **Copper Scrap Flow**

- Extra-EU 15
- Intra-EU 17
- Copper Content of Extra-EU Ex- and Imports 19

### **Conclusions**

- Summary 21
- Recommendations for Further Research 23

### **Appendix**

- Graphics 24
- Tables 33

## International Copper Study Group Order Form

**Prices are quoted in Euros. For US dollars payments contact ICSG (see below)**

PUBLICATION	Member Country	Non- Member Country	Total
<b>Copper and Copper Alloys Scrap Supply Survey in the European Union (EU-27) - 2013</b>	<b>€300</b>	<b>€450</b>	_____ €
○ 20% discount for Copper Bulletin subscribers			- _____ €
<b>TOTAL ORDER</b>			_____ €

**NOTE: ICSG members refer to orders originating from institutions based in ICSG member countries. ICSG member countries are: Australia, Belgium, Chile, China, Finland, France, Germany, Greece, India, Iran, Italy, Japan, Luxembourg, Mexico, Peru, Poland, Portugal, Russian Fed., Serbia, Spain, Sweden, U.S.A. and Zambia.**

Name \_\_\_\_\_ Title \_\_\_\_\_

Company \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ Postal Code \_\_\_\_\_ Country \_\_\_\_\_

Tel \_\_\_\_\_ Fax \_\_\_\_\_ E-mail \_\_\_\_\_

Date \_\_\_\_\_ Signed \_\_\_\_\_

### METHOD OF PAYMENT

I enclose a cheque payable to the *International Copper Study Group* of \_\_\_\_\_ Euros addressed to:  
**International Copper Study Group, R. Almirante Barroso, n° 38 - 6<sup>th</sup> Floor, 1000-013 Lisbon, Portugal**

Please debit my VISA/Master Card for \_\_\_\_\_ Euros

Card number 

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

C.V.V. (Card Value Verification - last three digits of the number on the back of the card) 

--	--	--

Cardholders Name \_\_\_\_\_ Expiry date \_\_\_\_\_

Signature \_\_\_\_\_ Date: \_\_\_\_\_

Cardholders Address \_\_\_\_\_

**US dollar payments and electronic bank transfers may be possible. Please contact the ICSG for details.  
e-mail: [mail@icsg.org](mailto:mail@icsg.org) tel: 351-21-351-3870 fax: 351-21-352-4035**